
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15 (d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): February 21, 2007

CONSOLIDATED CONTAINER COMPANY LLC

(Exact name of registrant as specified in its charter)

Delaware
(State or other Jurisdiction of
Incorporation)

333-88157
(Commission
File Number)

75-2825338
(I.R.S. Employer
Identification No.)

3101 Towercreek Parkway, Suite 300 Atlanta, GA
(Address of principal executive offices)

30339
(Zip Code)

Registrant's telephone number, including area code: **(678) 742-4600**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 5.02 DEPARTURE OF DIRECTORS OR PRINCIPAL OFFICERS; ELECTION OF DIRECTORS; APPOINTMENT OF PRINCIPAL OFFICERS.

Effective February 21, 2007, the Management Committee of Consolidated Container Holdings LLC (“Holdings”), the sole member and manager of Consolidated Container Company LLC (“CCC”), appointed Peter W. Calamari to the Audit Committee and as Assistant Secretary for Holdings.

ITEM 8.01 OTHER EVENTS.

On February 22, 2007, CCC announced its intent to acquire substantially all of the assets of Whitmire Container. Whitmire Container has blow-molding locations in Sherman, Texas, and Blue Mountain, Mississippi. The press release announcing this acquisition is furnished as Exhibit 99.1 to this report and is incorporated herein by reference.

On February 23, 2007, Consolidated Container Company LLC (“CCC”) issued a press release announcing that it has commenced tender offers to purchase for cash any and all of the outstanding \$207,000,000 aggregate principal amount at maturity of 10 3/4% Senior Secured Discount Notes due 2009 (CUSIP Nos. 20902YAF9 and 20902YAD4) of CCC and Consolidated Container Capital, Inc. (“Capital”) and the outstanding \$185,000,000 principal amount of 10 1/8% Senior Subordinated Notes due 2009 (CUSIP No. 20902YAC6) of CCC and Capital (collectively, the “Notes”) and consent solicitations for certain proposed amendments to the indentures pursuant to which the Notes were issued, as well as the release of liens related to the Senior Discount Notes. A copy of the press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference in its entirety.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

The exhibit listed below and in the accompanying Exhibit Index is filed as part of this Current Report on Form 8-K.

<u>Exhibit No.</u>	<u>Title</u>
99.1	Press Release of Consolidated Container Company LLC issued February 22, 2007.
99.2	Press Release of Consolidated Container Company LLC issued February 23, 2007

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CONSOLIDATED CONTAINER COMPANY
LLC**

By: /s/ Richard P. Sehring

Name: Richard P. Sehring

Title: Chief Financial Officer

Date: February 26, 2007

Consolidated Container Company Announces Intent to Purchase Assets of Whitmire Container

ATLANTA, GA – February 22, 2007 – Consolidated Container Company (CCC) today announced its intent to acquire substantially all of the assets of Whitmire Container. Whitmire Container has blow-molding locations in Sherman, Texas, and Blue Mountain, Mississippi. The acquisition provides CCC with a new technology platform in Texas and expands the company's geographic reach into Mississippi. Details of the transaction have not been released.

Jeffrey M. Greene, President and Chief Executive Officer of CCC, said, "We are very excited about this acquisition, which provides CCC with a consumer products platform in East Texas, and the Mississippi facility becomes our 17th on-site manufacturing operation with an exciting new customer."

Consolidated Container Company, which was formed in 1999, is a leading North American developer, manufacturer and marketer of rigid plastic containers for many of the largest branded consumer products and beverage companies in the world. CCC has long-term customer relationships with many blue-chip companies including Dean Foods, DS Waters of America, The Kroger Company, Nestle Waters North America, The Procter & Gamble Company, Exxon Mobil, Scotts and Colgate-Palmolive. CCC serves its customers with a wide range of manufacturing capabilities and services through a nationwide network of 56 strategically located manufacturing facilities and a research, development and engineering center located in Atlanta, Georgia. Additionally, the company has 3 international manufacturing facilities in Canada and Mexico.

This document may contain statements that constitute forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. All statements other than statements of historical fact are statements that could be deemed forward-looking statements. Such forward-looking statements, particularly those statements regarding the timing and effects of the acquisition, reflect CCC's current expectations and beliefs, are not guarantees of performance of CCC and are subject to a number of risks, uncertainties, assumptions and other factors that could cause actual results to differ materially from those described in the forward-looking statements. For example, such risks, uncertainties, assumptions and other factors include, without limitation, the possibility that (1) the companies may be unable to agree upon the terms of a definitive agreement; (2) problems may arise in successfully integrating the businesses of the two companies; (3) the acquisition may involve unexpected costs; (4) the combined company may be unable to achieve cost-cutting synergies; and (5) the businesses may suffer as a result of uncertainty surrounding the acquisition. For a further discussion of other risks, uncertainties, assumptions and other factors, see CCC's filings with the Securities and Exchange Commission. CCC undertakes no duty to update forward-looking statements.

Contact: Suja Katarya, 678-742-4688

**Consolidated Container Company Announces Cash Tender Offers and
Consent Solicitations for Outstanding Senior Secured Discount Notes and Senior
Subordinated Notes**

February 23, 2007. Consolidated Container Company (“CCC”) announced today that it has commenced tender offers (the “Offers”) to purchase for cash any and all of the outstanding \$207,000,000 aggregate principal amount at maturity of 10 3/4% Senior Secured Discount Notes due 2009 (CUSIP Nos. 20902YAF9 and 20902YAD4) of CCC and Consolidated Container Capital, Inc. (“Capital”) and the outstanding \$185,000,000 principal amount of 10 1/8% Senior Subordinated Notes due 2009 (CUSIP No. 20902YAC6) of CCC and Capital (collectively, the “Notes”) and consent solicitations (the “Solicitations”) for certain proposed amendments to the indentures pursuant to which the Notes were issued, as well as the release of liens related to the Senior Discount Notes.

Holders of Notes must tender their Notes and deliver their consents at or prior to 5:00 p.m., New York City time, on March 8, 2007, unless such time and date is extended or earlier terminated (the “Consent Date”), to be eligible to receive the applicable Total Consideration (as defined hereafter). Holders of Notes who tender their Notes after the Consent Date but at or prior to 11:59 p.m., New York City time, on March 22, 2007, unless such time and date is extended or earlier terminated (the “Expiration Date”), will be eligible to receive the applicable Tender Offer Consideration (as defined hereafter). Holders who tender Notes must also deliver consents to the proposed amendments with respect to such Notes and the indenture which governs such Notes, as well as the release of liens related to the Senior Discount Notes. Holders may not deliver consents without also tendering their Notes, and holders who have validly tendered their Notes will be deemed by such tender to have delivered their consents.

The “Total Consideration” to be paid for each Note validly tendered and accepted for payment at or prior to the Consent Date, will be equal to (i) \$1,040.60 for each \$1,000 principal amount at maturity of Senior Secured Discount Notes and (ii) \$1,014.00 for each \$1,000 principal amount of Senior Subordinated Notes. The Total Consideration for each note so tendered includes a consent premium of \$30.00 per \$1,000 principal amount at maturity or principal amount, as applicable.

The “Tender Offer Consideration” to be paid for each Note validly tendered and accepted for payment after the Consent Date but at or prior to the Expiration Date, will be equal to (i) \$1,010.60 for each \$1,000 principal amount at maturity of Senior Secured Discount Notes and (ii) \$984.00 for each \$1,000 principal amount of Senior Subordinated Notes. Holders of Notes who validly tender and do not validly withdraw their Notes in the Offers will also be eligible to receive accrued and unpaid interest from the last interest payment to, but not including, the settlement date, payable on the settlement date. The settlement date is expected to occur promptly after the Expiration Date.

The Offers will be conditioned upon, among other things, the consummation of new senior secured credit facilities in an aggregate principal amount of \$740.0 million (consisting of a \$100.0 million asset-based revolving credit facility, a \$390.0 million first lien term loan facility

and a \$250.0 million second lien term loan) or other similar financing, on certain terms and conditions satisfactory to CCC, which terms may be revised in CCC's sole discretion. CCC intends to use a portion of the proceeds from such financing to fund the purchase of the Notes in connection with the Offers, to refinance CCC's other secured indebtedness and for working capital, acquisitions and other corporate purposes.

Lehman Brothers Inc. is serving as the dealer manager for the Offers and solicitation agent for the Solicitations. Questions about the Offers should be directed to Lehman Brothers Inc., toll-free at (800) 438-3242 or (212) 528-7581 (collect), attention: Liability Management. The information agent for the Offers is D.F. King & Co. Inc. Requests for additional sets of the tender offer materials may be directed to D.F. King & Co. Inc., by calling toll-free at (800) 758-5378.

This press release is not an offer to purchase or a solicitation for consent in any state or jurisdiction in which such offer or solicitation would be unlawful prior to registration or qualification under the securities law of any such state or other jurisdiction. The Offers and Solicitations are only made pursuant to the terms of the Offer to Purchase and Consent Solicitation Statement, dated February 23, 2007.

Consolidated Container Company, which was formed in 1999, is a leading North American developer, manufacturer and marketer of rigid plastic containers for many of the largest branded consumer products and beverage companies in the world. CCC has long-term customer relationships with many blue-chip companies including Dean Foods, DS Waters of America, The Kroger Company, Nestle Waters North America, The Procter & Gamble Company, Exxon Mobil, Scotts and Colgate- Palmolive. CCC serves its customers with a wide range of manufacturing capabilities and services through a nationwide network of 56 strategically located manufacturing facilities and a research, development and engineering center located in Atlanta, Georgia. Additionally, the company has 3 international manufacturing facilities in Canada and Mexico.

This document may contain statements that constitute forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. All statements other than statements of historical fact are statements that could be deemed forward-looking statements. Such forward-looking statements, particularly those statements regarding the timing and effects of the Offer and Solicitation and the entry in to new credit facilities, reflect CCC's current expectations and beliefs, are not guarantees of performance of CCC and are subject to a number of risks, uncertainties, assumptions and other factors including, without limitation, the possibility that (1) CCC is unable to complete the financing described above on favorable terms; (2) the available market for capital is negatively altered and (3) overall changes in the general economy, that could cause actual results to differ materially from those described in the forward-looking statements. For a further discussion of other risks, uncertainties, assumptions and other factors, see CCC's filings with the Securities and Exchange Commission. CCC undertakes no duty to update forward-looking statements.

CONTACT:

Richard Sehring, Consolidated Container Company, 678-742-4600